

KSA: Report on result of stock issuance

Binh Thuan Mineral Industry Joint Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Binh Thuan Mineral Industry Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 56,056,416 shares
5. Total value issue : 560,564,160,000 dong
6. Issue date : September 30, 2015
7. Beginning date : October 06, 2015
8. Ending date : November 18, 2015
9. Registration time : from October 06, 2015 to October 28, 2015
10. Payment time :
 - Existing shareholders: from October 06, 2015 to October 28, 2015
 - Other investors: from November 05, 2015 to November 18, 2015
11. Date of share transfer completion: expected in November, December 2015

II. Underwriter : none

III. Distributor : none

IV. Result:

| Object | Offering price (VND/share) | Number of offered shares | Number of shares registered to buy | Number of distributed shares | Number of persons registering to buy | Number of distributed persons | Number of undistributed persons | Number of remaining shares | Distribution ratio |
|--------|----------------------------|--------------------------|------------------------------------|------------------------------|--------------------------------------|-------------------------------|---------------------------------|----------------------------|--------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 = 6-7 | 9 = 3-5 | 10 = 5/3 |
| To the | 10,000 | 56,056,41 | 1,220,007 | 1,220,007 | 4 | 4 | 0 | 54,836,409 | 2.18% |

| | | | | | | | | | |
|----------------------------|--------|---|-----------|----|----|---|---|--------|--|
| existing shareholders | | 6 | | | | | | | |
| Unsold & fractional shares | 10,000 | | 54,36,409 | 10 | 10 | 0 | 0 | 97.82% | |

V. Result in sum:

1. Total distributed volume: **56,056,416 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND560,564,160,000
3. Total cost : VND228,500,000
4. Total net revenue after the offering: VND560,335,660,000

VI. Capital structure of the issuer after the offering:

| No. | Shareholder | (1,000 dong) | Ratio |
|-----|---|--------------|---------|
| | Total owner's capital | 934,273,600 | 100,00% |
| 1 | Founding shareholders | 2,707,070 | 0.29% |
| 2 | Shareholders owning over 5% of voting shares | 415,000,000 | 44.42% |
| 3 | Shareholders owning under 1% of voting shares | 355,810,110 | 38.08% |
| | In which: | | |
| | - The State | 0 | 0% |
| | - Foreign investors | 2,330,860 | 0.25% |

VII: List of names and ownership ratios of major shareholders:

| Note | Shareholder | Shares | Ownership ratio |
|------|----------------------|-----------|-----------------|
| 1 | Ms. Nguyen Thi Tuyet | 6,500,000 | 6.96% |

| | | | |
|---|----------------------------------|------------|--------|
| 2 | VDI investment & development JSC | 5,000,000 | 5.35% |
| 3 | VFI Viet nam JSC | 10,000,000 | 10.70% |
| 4 | SID | 20,000,000 | 21.41% |